

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:

Lehman Brothers Holdings, Inc.  
  
Debtor

Case No.: 08-13555 JMP  
Chapter 11

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**MOTION FOR ADMISSION TO PRACTICE, *PRO HAC VICE***

I, Bret H. Reed, Jr., request admission, *pro hac vice*, before the Honorable James M. Peck, to represent KSC Affordable Housing Investment Fund, LLC, a California limited liability company (the "Client"), a Creditor in the above-referenced case.

I certify that I am a member in good standing of the bar of the State of California and, if applicable, the bar of the U.S. District Court for the Central District of California

I have submitted the filing fee of \$25.00 with this motion for *pro hac vice* admission.

Dated: May 17, 2011

Corona Del Mar, California

/s/ Bret H. Reed, Jr.

BRET H. REED, JR., A LAW CORPORATION

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